

7.32%

-22.32%

7.76%

search@armsecurities.com.ng +234 1 270 1652 13 May 2020



387

61.27

31,933.24

0.00%

0.06%

0.06%

Equities at a Glance

NGN/USD

NSEASI (\$)

Market Cap (\$ millions)

NSE All Share						
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEASI Index	23,709.44	0.06%	-1.80%	11.31%	-11.67%	-16.18%
Market Cap (N billions)	12,356.25	0.06%	-1.80%	11.31%	-4.65%	16.27%
Volume Traded (millions)	159.12	2.08%	1,162.41	9,016.35	36,007.42	83,258.52
Value Traded (N millions)	1,539.84	-8.16%	12,447.76	88,169.77	398,664.37	1,051,972.68

0.63%

-2.42%

-2.42%

Index Performance								52 Wk	
	1 Day	1 Wk	3 Month	6 Month				Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD sReturn	52 Wk Return	(SD)	Drawdown
BANKING	0.96%	-3.53%	-24.81%	-19.85%	17.75%	-23.14%	-25.83%	2.20%	-11.71%
BREWERS	-0.11%	10.71%	-28.11%	-22.61%	30.96%	-36.93%	-47.71%	2.64%	-8.62%
CEMENT	0.00%	-0.34%	-12.56%	-0.05%	5.16%	1.74%	-17.42%	1.81%	-7.30%
TELECOM	-0.95%	-5.60%	-1.91%	-5.53%	14.43%	5.32%	-15.06%	1.63%	-6.52%
PERSONAL CARE	6.64%	15.80%	-11.85%	-25.25%	13.12%	-35.56%	-55.01%	2.59%	-9.37%
CONSTRUCTION	0.00%	-0.18%	11.19%	23.10%	12.59%	19.01%	9.27%	1.58%	-10.26%
FOOD	0.02%	1.59%	-14.64%	-6.35%	23.39%	-24.09%	-21.40%	1.97%	-7.36%
INSURANCE	0.83%	2.50%	-0.12%	5.70%	3.30%	1.63%	6.21%	0.91%	-3.94%
OIL& GAS	-0.94%	-0.35%	-33.75%	-21.12%	-9.42%	-47.48%	-36.56%	4.18%	-18.51%
REAL ESTATE	0.00%	-0.26%	-0.20%	-0.40%	-0.34%	-0.49%	-1.90%	0.13%	-0.42%
ARM Capitalisation Indices									
Large Cap (Top 10%)	-0.13%	-2.18%	-14.56%	-0.70%	11.78%	-2.10%	4.79%	1.61%	-4.78%
Mid Cap (Mid 30%)	0.80%	0.78%	-8.98%	-3.27%	4.23%	-7.84%	-18.62%	0.72%	-3.95%
Small Cap (Bottom 60%)	1.72%	2.39%	35.86%	-1.32%	6.68%	2.02%	54.44%	3.25%	-12.87%

0.36%

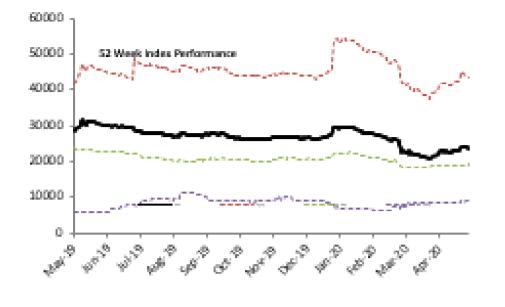
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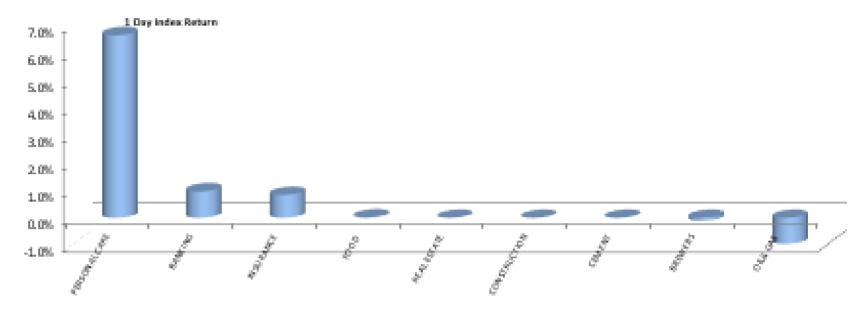
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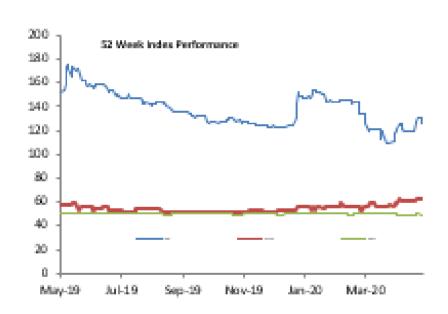
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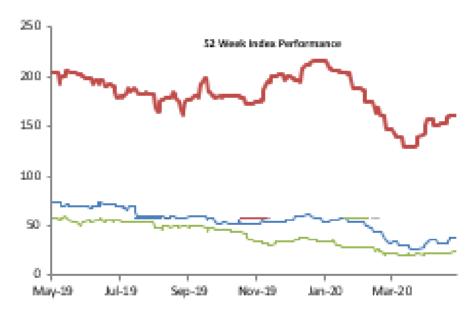
-17.11%

-10.51%











				1 day	1 week	3 month	6 month									
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING		400.000.00		2 2 2 2 4	0.050/	0= 000/		-								
Access Bank	31-Dec	183,692.62	6.35	0.00%	-3.05%	-35.20%	-35.53%	-5.93%	6.72%	-36.50%	7.00	5.50	11.60	5.40	11.60	5.40
FBN Holdings	31-Dec	172,297.41	4.80	1.05%	-2.04%	-20.00%	-15.79%	-33.79%	21.52%	-21.95%	4.90	3.70	7.70	3.70	7.70	3.70
FCMB	31-Dec	33,862.64	1.71	0.00%	-3.39%	-8.06%	-4.47%	0.00%	14.00%	-7.57%	1.77	1.45	2.09	1.45	2.18	1.45
Guaranty Trust Bank	31-Dec	631,298.79	21.45	2.14%	-6.54%	-30.47%	-23.39%	-32.12%	21.19%	-27.78%	22.95	17.30	34.00	16.75	34.00	16.75
StanbicIBTC HOLDCO	31-Dec	292,500.00	29.25	2.63%	2.63%	-23.03%	-21.16%	-33.60%	20.37%	-28.66%	29.25	23.90	42.50	23.85	44.05	23.85
United Bank For Africa	31-Dec	199,537.39	6.05	-0.82%	-3.97%	-22.44%	-11.03%	0.83%	21.00%	-15.38%	6.50	4.85	8.90	4.40	8.90	4.40
Union Bank	31-Dec	108,389.16	6.40	0.00%	-8.57%	-9.22%	-8.57%	-5.19%	-3.03%	6.67%	7.00	6.20	7.60	5.70	7.60	5.70
Wema Bank	31-Dec	22,508.37	0.57	0.00%	-8.06%	-14.93%	-10.94%	-13.64%	14.00%	-22.97%	0.62	0.47	0.79	0.44	0.79	0.44
Zenith Bank	31-Dec	474,087.06	15.10	0.33%	-4.43%	-24.12%	-15.17%	-24.50%	29.06%	-18.82%	15.90	11.00	22.75	10.70	22.75	10.70
Ecobank	31-Dec	79,763.52	5.00	0.00%	6.38%	-28.57%	-27.54%	-50.98%	12.36%	-23.08%	5.00	3.90	8.00	3.90	12.10	3.90
Fidelity Bank	31-Dec	51,864.89	1.79	0.56%	-1.10%	-17.89%	-5.79%	-1.10%	0.56%	-12.68%	2.14	1.69	2.37	1.53	2.37	1.40
Sterling Bank	31-Dec	35,988.02	1.25	0.00%	-5.30%	-19.87%	-43.18%	-50.00%	8.70%	-37.19%	1.52	1.10	2.04	0.99	2.50	0.99
BREWERIES																
Guinness	30-Jun	26,804.81	17.80	0.00%	-6.07%	-36.43%	-24.89%	-64.40%	-29.37%	-40.77%	22.70	17.50	30.20	17.50	50.50	17.50
Nigerian Breweries	31-Dec	297,341.28	37.50	0.00%	13.64%	-27.18%	-20.63%	-42.31%	46.20%	-36.44%	37.50	22.00	59.00	22.00	63.00	22.00
International Breweries	31-Dec	16,312.63	5.00	0.00%	2.04%	-35.48%	-46.81%	-75.00%	2.04%	-47.37%	5.35	4.60	9.50	4.60	20.00	4.60
CEMENT & CONSTRUCTION	J I -IVIdI	10,012.00	3.00	0.00 /0	2.U 1 /0	JJ.70 /0	40.01/0	7 3.00 /0	2.07/0	71.01/0	0.00	4.00	9.50	4.00	20.00	4.00
Dangote Cement	31-Dec	2,445,312.81	143.50	0.00%	-0.21%	-15.59%	-1.03%	-19.38%	10.64%	1.06%	150.00	116.80	179.90	116.80	205.00	116.80
BUA CEMENT	31-Dec	1,070,113.59	31.60	0.00%	-0.63%	-11.73%	N/A	N/A	-10.48%	N/A	35.30	29.40	41.00	29.40	41.00	29.40
Lafarge	31-Dec	60,288.08	11.00	0.00%	-1.35%	-29.49%	-21.43%	2.80%	19.57%	-28.10%	12.85	8.95	17.60	8.95	17.60	8.95
Julius Berger	31-Dec	35,574.00	26.95	0.00%	-0.19%	19.78%	45.28%	17.17%	22.22%	35.43%	27.00	22.05	27.00	19.90	27.00	18.00
UACN Property DevCo	31-Dec	1,141.25	0.83	0.00%	-9.78%	-7.78%	-14.43%	-44.67%	-12.63%	-17.00%	1.00	0.74	1.08	0.74	1.65	0.74
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CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	17,867.15	4.50	0.00%	7.14%	-10.00%	-10.00%	-47.06%	2.27%	-20.35%	4.50	4.00	5.85	3.75	8.50	3.75
Unilever	31-Dec	48,047.86	12.70	9.96%	20.95%	-15.33%	-31.35%	-59.03%	15.45%	-42.27%	12.70	9.90	20.70	9.90	33.70	9.90
Glaxo Smithkline	31-Dec	6,876.29	5.75	2.68%	6.48%	15.00%	-8.73%	-36.11%	30.68%	-5.74%	5.75	4.35	6.00	3.45	10.25	3.45
FOOD & BEVERAGES																
Cadbury	31-Dec	14,086.52	7.50	0.00%	0.00%	-17.58%	-16.67%	-28.57%	10.29%	-28.91%	7.50	6.30	10.85	4.95	11.95	4.95
Dangote Flour Mills	30-Sep	111,250.00	22.25	0.00%	0.00%	0.00%	0.00%	36.92%	0.00%	0.00%	22.25	22.25	22.25	22.25	23.20	15.95
Dangote Sugar	31-Dec	153,600.00	12.80	0.00%	0.00%	-0.39%	28.64%	-7.58%	42.22%	-5.88%	12.80	8.90	15.05	8.90	16.55	8.50
Flour Mills	31-Mar	55,108.98	21.00	0.00%	0.00%	-8.70%	38.16%	31.25%	-1.18%	6.60%	21.50	19.15	24.00	19.15	24.00	12.80
Nestle	31-Dec	792,656.25	1,000.00	0.00%	2.56%	-19.48%	-13.04%	-30.07%	30.72%	-31.97%	1,000.00	764.90	1,469.90	764.90	1,469.90	764.90
Honeywell	31-Mar	7,771.59	0.98	0.00%	-4.85%	-8.41%	-2.00%	-10.91%	0.00%	-1.01%	1.07	0.90	1.18	0.83	1.18	0.83
UACN	31-Dec	13,446.05	7.00	1.45%	0.72%	-25.13%	7.69%	-7.28%	-2.78%	-18.60%	7.50	6.15	11.05	6.15	11.05	4.50
OIL& GAS																
Forte Oil	31-Dec	21,751.43	16.70	0.00%	0.00%	-9.97%	5.03%	-46.98%	0.00%	-7.73%	16.70	16.70	20.60	16.70	34.65	14.00
Conoil Plc	31-Dec	13,254.49	19.10	0.00%	9.77%	6.11%	24.03%	-4.98%	45.25%	3.24%	19.10	13.15	20.85	13.15	23.80	13.15
Mobil Oil	31-Dec	63,789.30	176.90	9.94%	9.94%	32.81%	19.61%	1.67%	9.94%	19.61%	176.90	160.90	176.90	133.20	176.90	133.20
Oando	31-Dec	33,696.93	2.80	0.00%	-1.75%	-20.00%	-12.50%	-40.43%	36.59%	-29.82%	2.90	2.05	3.99	1.89	4.80	1.89
MRS Oil	31-Dec	3,505.04	13.80	0.00%	0.00%	0.00%	-9.80%	-33.81%	0.00%	-9.80%	13.80	13.80	15.30	13.80	20.85	13.80
Total	31-Dec	34,902.84	102.80	6.75%	6.75%	-3.93%	-7.30%	-36.54%	6.75%	-7.30%	102.80	96.30	117.00	96.30	162.00	96.30
Eterna Oil	31-Dec	3,325.57	2.55	0.75%	18.06%	21.43%	-8.93%	-32.00%	6.69%	-29.17%	2.55	2.16	3.60	1.99	4.00	1.99
SEPLAT	31-Dec	263,597.03	476.40	-3.64%	-3.64%	-21.26%	-13.33%	-8.38%	-12.51%	-27.58%	544.50	476.40	605.00	476.40	657.80	397.70
INSURANCE	01 200	200,007.00	470.40	0.0470	0.0470	21.2070	10.0070	0.0070	12.0170	27.0070	044.00	470.40	000.00	470.40	007.00	007.70
AllCO Insurance	31-Dec	8,184.19	0.93	-4.12%	8.14%	16.25%	27.40%	36.76%	22.37%	29.17%	0.97	0.73	1.01	0.67	1.01	0.60
Continental Re	31-Dec	22,721.04	2.20	0.00%	0.00%	0.00%	-4.35%	15.18%	0.00%	0.00%	2.20	2.20	2.20	2.20	2.40	1.27
Custodian & Allied	31-Dec	37,055.74	6.30	0.00%	7.69%	5.00%	14.55%	-3.08%	6.78%	5.00%	6.30	5.25	6.30	4.95	6.50	4.95
Mansard	31-Dec	17,955.00	1.71	8.23%	8.23%	-14.50%	3.64%	-5.00%	-2.29%	-13.64%	1.75	1.58	2.14	1.51	2.14	1.51
Prestige Assurance	31-Dec	3,310.98	0.60	0.23%	0.00%	1.69%	17.65%	20.00%	9.09%	9.09%	0.60	0.50	0.61	0.50	0.61	0.45
	3 I-Dec	3,310.30	0.00	0.0076	0.0076	1.03/0	17.00/0	20.00 /0	3.0370	3.0370	0.00	0.50	0.01	0.50	0.01	0.40
AGRICULTURE	24.5	E0 E40 7E	EE OE	0.000/	0.000/	10.040/	2.070/	OF 640/	0.000/	0.000/	EE OF	EE OF	60.00	EE OF	74.00	40.45
Okomu Oil	31-Dec	52,512.75	55.05	0.00%	0.00%	-19.04%	3.97%	-25.61%	0.00%	-0.99%	55.05	55.05	68.00 57.05	55.05	74.00	40.15
Presco	31-Dec	36,450.00	36.45	0.00%	0.00%	-26.88%	5.35%	-37.16%	0.00%	-23.26%	36.45	36.45	57.05	36.45	58.00	34.60
ICT																
ICT MTN Nigeria	31-Dec	2,238,996.44	110.00	-1.43%	-8.33%	-5.17%	-9.87%	22.22%	22.22%	4.76%	120.00	92.00	128.50	90.00	149.00	90.00
AIRTEL AFRICA PLC	31-Dec	2,238,996.44 1,123,311.48	298.90	0.00%	-8.33% 0.00%	-5.17% 0.00%	-9.87% -2.95%	22.22% N/A	0.00%	0.00%	298.90	298.90	298.90	298.90	399.30	283.50
AIRTEL AI RIOA FLO	31-Dec	1,120,011.40	230.30	0.0076	0.0070	0.00 /0	-2.33/0	IN/A	0.00 /0	0.00 /0	230.30	230.30	230.30	230.30	333.30	203.30

Top 10 gainers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
UNILEVER NIGERIA PLC.	12.70	9.96%	NPF MICROFINANCE BANK PLC	1.48	30.97%	NIGERIAN BREW. PLC.	37.50	46.20%	LAW UNION AND ROCK INS. PLC.	1.00	100.00%	CORNERSTONE INSURANCE COMPANY PLC.	0.59	195.00%
MOBIL OIL NIG PLC.	176.90	9.94%	UNILEVER NIGERIA PLC.	12.70	20.95%	CONOIL PLC	19.10	45.25%	MAY & BAKER NIGERIA PLC.	2.94	52.33%	LAW UNION AND ROCK INS. PLC.	1.00	127.27%
MAY & BAKER NIGERIA PLC.	2.94	9.70%	ETERNA PLC.	2.55	18.06%	DANGOTE SUGAR REFINERY PLC	12.80	42.22%	EKOCORP PLC.	6.00	41.18%	A.G. LEVENTIS NIGERIA PLC.	0.55	96.43%
NPF MICROFINANCE BANK PLC	1.48	9.63%	MAY & BAKER NIGERIA PLC.	2.94	15.29%	MAY & BAKER NIGERIA PLC.	2.94	37.38%	LIVESTOCK FEEDS PLC.	0.70	40.00%	EKOCORP PLC.	6.00	78.04%
MANSARD	1.71	8.23%	NIGERIAN BREW. PLC.	37.50	13.64%	OANDO PLC	2.80	36.59%	JULIUS BERGER NIG. PLC.	26.95	35.43%	DANGOTE FLOUR MILLS PLC	22.25	36.92%
LASACO ASSURANCE PLC.	0.27	8.00%	MOBIL OIL NIG PLC.	176.90	9.94%	NESTLE NIGERIA PLC.	1,000.00	30.72%	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.29	31.82%	AIICO INSURANCE PLC.	0.93	36.76%
INTERCONTINENTAL WAPIC INSURANCE PLC	0.30	7.14%	CONOIL PLC	19.10	9.77%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	5.75	30.68%	CORNERSTONE INSURANCE COMPANY PLC.	0.59	31.11%	FLOUR MILLS NIG. PLC.	21.00	31.25%
TOTAL NIGERIA PLC.	102.80	6.75%	C & I LEASING PLC.	5.10	8.51%	ZENITH BANK PLC	15.10	29.06%	BETA GLASS CO PLC.	70.00	30.11%	ASSOCIATED BUS COMPANY PLC	0.35	29.63%
LEARN AFRICA PLC.	1.20	4.35%	MANSARD	1.71	8.23%	NPF MICROFINANCE BANK PLC	1.48	28.70%	Alico Insurance PLC.	0.93	29.17%	VITAFOAM NIG PLC.	5.10	29.11%
TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.72	2.86%	AIICO INSURANCE PLC.	0.93	8.14%	LASACO ASSURANCE PLC.	0.27	22.73%	NPF MICROFINANCE BANK PLC	1.48	28.70%	MAY & BAKER NIGERIA PLC.	2.94	26.72%

Stocks	Closing	1 Day	Stocks	Closing Price	1 Wk Return	Stocks	Closing	QTD Return	Stocks Clos		D Return	Stocks	Closing	52 Wk Return
Stocks	Price	Return	SIOCKS	FIICE	I WK Return	Stocks	Price	QID Return	Stocks Pric	e H	D Return	SIUCKS	Price	52 WK Return
Top 10 Losers														
MUTUAL BENEFITS ASSURANCE PLC.	0.20	0.00%	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.29	-6.45%	JOHN HOLT PLC.	0.51	-8.93%	ARBICO PLC.	2.32	-33.90%	FORTE OIL PLC.	16.70	-46.98%
AFROMEDIA PLC	0.31	0.00%	GUARANTY TRUST BANK PLC.	21.45	-6.54%	B.O.C. GASES PLC.	3.65	-9.88%	RED STAR EXPRESS PLC	2.92	-34.38%	P Z CUSSONS NIGERIA PLC.	4.50	-47.06%
ARBICO PLC.	2.32	0.00%	WEMA BANK PLC.	0.57	-8.06%	BUA CEMENT PLC	31.60	-10.48%	NIGERIAN BREW. PLC.	37.50	-36.44%	FIDSON HEALTHCARE PLC	2.39	-48.04%
U B A PLC	6.05	-0.82%	MTN NIGERIA PLC	110.00	-8.33%	CAP PLC	20.65	-10.99%	ACCESS BANK PLC.	6.35	-36.50%	STERLING BANK PLC.	1.25	-50.00%
MTN NIGERIA PLC	110.00	-1.43%	LINKAGE ASSURANCE PLC	0.44	-8.33%	ACADEMY PRESS PLC. SEPLAT PETROLEUM	0.30	-11.76%	STERLING BANK PLC.	1.25	-37.19%	ECOBANK TRANSNATIONAL INCORPORATED	5.00	-50.98%
FIDSON HEALTHCARE PLC	2.39	-2.85%	UNION BANK NIG.PLC.	6.40	-8.57%	DEVELOPMENT COMPANY LTD	476.40	-12.51%	OMATEK VENTURES PLC	0.31	-38.00%	ARBICO PLC.	2.32	-51.57%
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	476.40	-3.64%	AFROMEDIA PLC	0.31	-8.82%	UACN PROPERTY DEVELOPMENT CO. LIMITED	0.83	-12.63%	GUINNESS NIG PLC	17.80	-40.77%	UNILEVER NIGERIA PLC.	12.70	-59.03%
AIICO INSURANCE PLC.	0.93	-4.12%	ARBICO PLC.	2.32	-9.73%	C & I LEASING PLC.	5.10	-17.74%	UNILEVER NIGERIA PLC.	12.70	-42.27%	GUINNESS NIG PLC	17.80	-64.40%
CHAMPION BREW. PLC.	0.76	-6.17%	UACN PROPERTY DEVELOPMENT CO. LIMITED	0.83	-9.78%	ARBICO PLC.	2.32	-18.60%	INTERNATIONAL BREWERIES PLC.	5.00	-47.37%	NCR (NIGERIA) PLC.	2.00	-66.67%

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